Welcome to the California Leads Conference

- The presentation will begin shortly.
- All participants will be muted upon entry.
- Live presentations will not be recorded.
- Please use the chat feature to direct questions to "All panelists." When submitting questions, please do not include any personal information.
- Connecting to audio "Call using computer" for audio to come through your computer speakers or use "Call in/Call me" feature.





The Lean Mindset: Save Money and Time



Rachael Pontious

Lean Academy Facilitator, CalHR

Tidying up



slido

Who are the customers you serve?

(i) Start presenting to display the poll results on this slide.

Customer Value

What do your customers want from you?

- Timeliness
- Good stewardship of resources
- Fair and consistent practices
- Transparency
- Help and support
- Quality customer service



Six Components to a Lean Mindset

- 1. Continual Elimination of Waste
- 2. Goals with a Broad View
- 3. Simplicity
- 4. Continuous Improvement
- 5. Organizational Visibility
- 6. Flexibility



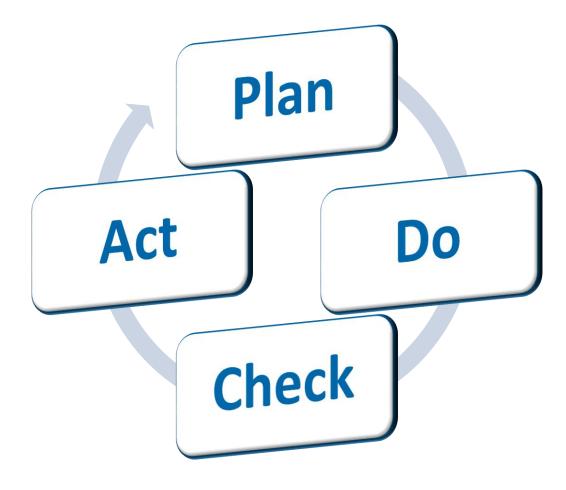
Continual Improvement Through PDCA

Plan: What needs to be done?

Do: Take action and apply the changes that were considered in the planning stage.

Check: Audit the plan in action.

Act: Take action and make adjustments as needed that were identified in the "check" phase.



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What is a process you have encountered with your time at the state that causes pain points for you? This could be as small as ordering supplies for the office or as big as the hiring process.

(i) Start presenting to display the poll results on this slide.

Document Signing

Requiring Wet Signatures (6-16 days)

Print Docs (>1 day)

Route hard copies through approval chain (1-5 days)

Review and sign (1-3 days)

Return to originator (1-3 days)

Scan and upload signed document (>1 day)

If needed, print copies and distribute to stakeholders (1-3 days)

Accepting e-signatures (1.25 - 2.25 days)

Email or assign document to approver (>1 hour)

Review and e-sign document (1-2 days)

Email or reassign to originator (>1 hour)

Save File and distribute as necessary (>1 hour)



The 5 Why's

When evaluating a process, a root cause analysis gets us closer to simplicity.

Ask why until the answers become no longer productive.

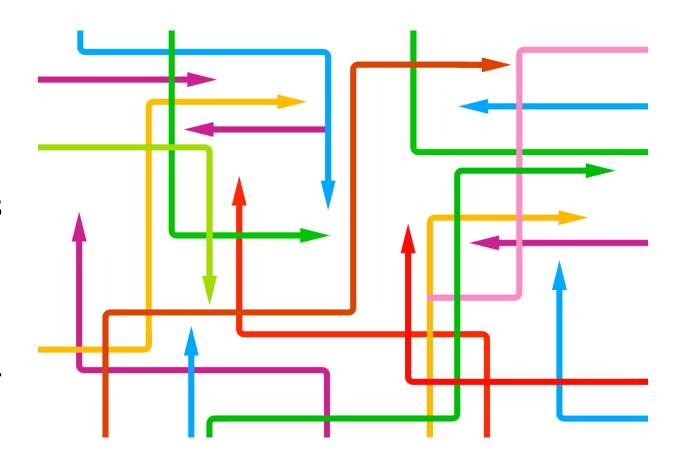
- 1. Why do we require wet signatures on documents?
- 2. Why is this the policy? Is it still valid?
- 3. Why has it not been changed?
- 4. Why are there no resources available to update the policy?
- 5. Why are we backlogged?

Complicated Processes

- Increased waste
- Challenging to follow
- Difficult to identify value
- Greater risk of skipping steps

Simple Processes

- Reduces errors
- Easier for knowledge transfer
- Easier to implement
- Reduces wasteful motion





Continual Elimination of Waste

Waste = Non value-added steps in a process

55-95% of a process are not value-add

Customers define value, we simply deliver it

Identify the wastes and eliminate them







DEFECTSEfforts caused by rework, scrap, and incorrect information.





OVERPRODUCTION
Production that is
more than needed or
before it is needed.





WAITING
Wasted time waiting
for the next step in
a process.





NON-UTILIZED TALENT Underutilizing talents, skills, & knowledge.





TRANSPORTATION
Unnecessary
movements of
products & materials.





INVENTORY
Excess products and materials not being processed.





MOTION
Unnecessary
movements by people
(e.g., walking).

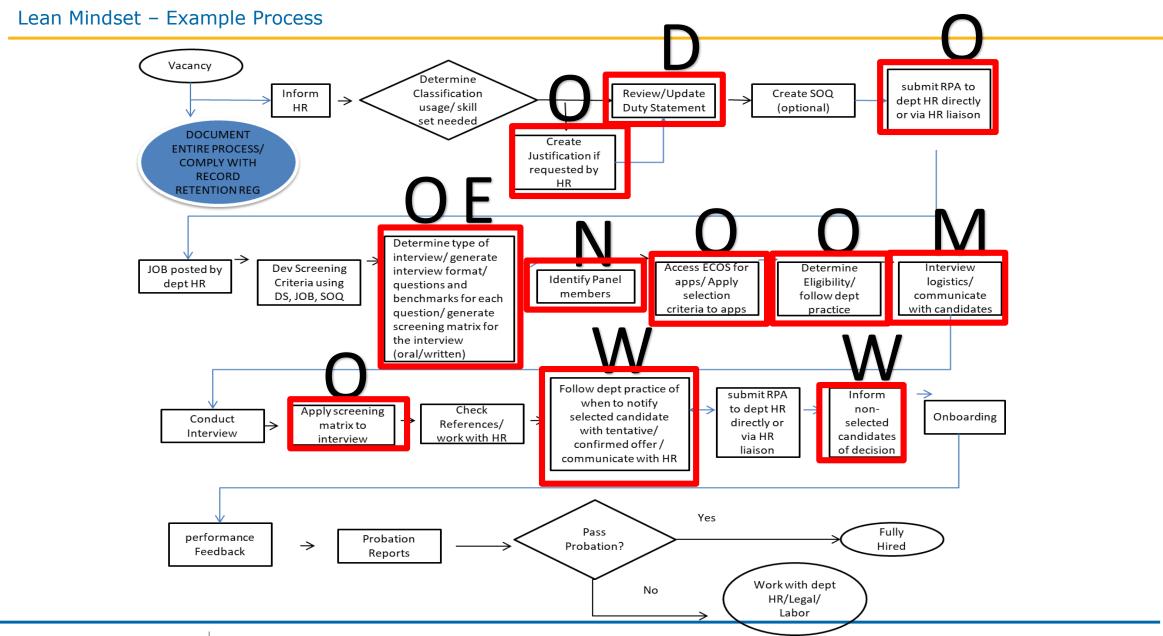




EXTRA-PROCESSING

More work or higher quality than is required by the customer.







Put it into Practice

"If you change the way you look at things, the things you look at will change."

- Wayne Dyer



Thank You

Questions or Comments?



Contacting CalHR Lean Academy

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CalLearns Lean Academy Trainings

https://www.calhr.ca.gov/Training/Pages/lean.aspx

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