

Discrimination Complaint Tracking System Report Builder-Report Type Fields

Below are the fields each report type will add to your report.

Report Type: CASES



From the Highlights Panel

Case Number Department Name
Status Complainant Name
Date Received Complaint Type(s)

Details Complaints Parties Post Investiga	tion Activity Timeline
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From the Details Subtab

Case Record Type (Internal, DFEH, Anonymous, etc.) Other Case Type

Case Accepted? (Yes, No) How Complaint Originated Case Not Accepted Reason Department Case Number

Days Since Received

✓ Incident Details

Incident Occurred on or About Complaint Summary

Date Unknown

✓ Investigation

Assigned Investigator Investigative Report Has Been Uploaded-checkbox

Date Assigned Investigation Completion Date

External Investigator Days Since Assigned (to Investigator)

Case Closure Date Complaint Document Has Been Uploaded-checkbox

Status Open-checkbox
Closed-checkbox

System Information

Case Owner Created By

Case Owner Alias Case Last Modified By
Opened Date Case Last Modified Date

Details <u>Complaints</u> Parties Post Investigation Activity Timeline

Report Type: CASES WITH DCTS COMPLAINTS

DCTS Complaint: Record Type
Protected Category
Complaint Outcome
If other, please explain
Reason Withdrawn

DCTS Complaint: Created By
DCTS Complaint: Created Date
DCTS Complaint: Last Modified By
DCTS Complaint: Last Modified Date
*Plus all fields in the CASES Report Type

Details Complaints <u>Parties</u> Post Investigation Activity Timeline

Report Type: CASES WITH DCTS PARTIES

DCTS Party: Record Type
Party Type
DCTS Party: Created By
DCTS Party: Created Date
DCTS Party: Party Name
DCTS Party: Last Modified By
Representative for
DCTS Party: Last Modified Date

Role (If other) *Plus all fields in the CASES Report Type

Report Type: CASES WITH DCTS PARTIES AND CONTACT

All of the above CASES WITH DCTS PARTIES fields plus:

Contact: First Name Contact: Class Code
Contact: Last Name Contact: Class Title
Contact: Primary Phone Contact: Gender
Contact: Email Contact: Person CBID

Contact: Billing Address Line 1 Contact: UEID

Contact: City Contact: Peace Officer-check box

Contact: Zip/Postal Code

Contact: State/Province *Plus all fields in the CASES Report Type

Details Complaints Parties Post Investigation Activity Timeline

Report Type: CASES WITH ACTIONS AGAINST RESPONDENTS

Action against Respondents: Record Type Other Disciplinary Action Details

Action Date Action Details
Actions Taken Respondent Name

Corrective Action Type Action against Respondents: Created By
Disciplinary Action Type Action against Respondents: Created Date
If None, please explain Action against Respondents: Last Modified By
Other Action Taken Action against Respondents: Last Modified Date

*Plus all fields in the CASES Report Type

Report Type: CASES WITH POST INVESTIGATION ACTIVITIES

Post Investigation Activity: Record Type Terms of Resolution

Date of Resolution

Other Post Investigation Activity

Date Received

Response Date

Resolution Type

Resolution Amount

Other Post Investigation Activity: Created By

Post Investigation Activity: Created Date

Post Investigation Activity: Last Modified By

Post Investigation Activity: Last Modified Date

*Plus all fields in the CASES Report Type

Common fields across all report types

All 5 of the above report types (CASES WITH DCTS COMPLAINTS, CASES WITH DCTS PARTIES, CASES WITH DCTS PARTIES AND CONTACT, CASES WITH ACTIONS AGAINST RESPONDENTS, and CASES WITH POST INVESTIGATION ACTIVITIES) include the option to report on fields from the CASES report type (Page 1).

Because the CASES report type fields are common fields across all report types, you will use the CASES fields to associate report types to each other in a joined report table.