

## **Benefits Checklist in the Event of Death**

California Department of Human Resources State of California

Use this informational checklist to assist in determining actions taken in the event of the death of a California State Employee. You may check off benefits associated with the employee and make specific notes. These are typical benefits, which may vary by bargaining unit and individual employee choices. You may wish to review collective bargaining aspects covering the employee and consult with appropriate surviving family member(s). Topics are hyperlinked to additional information. Contact resources are also provided.

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Health Related  Health Benefits	Retirement and Savings  CalPERS
<del>_</del>	<del>_</del>
Dental Benefits	Savings Plus
☐ <u>Vision Benefits</u>	Part-Time, Seasonal, or Temporary Program (PST)
Flexible Benefits	Alternate Retirement Program (ARP)
Flex-Elect	□ Scholarshare College Savings Plan
	Savings Bonds
CoBen	In a company
Benefits Continuation	Insurance
COBRA	Long-Term Disability (LTD) (excluded employees)
	☐ Long Term Care Program
Personal and Professional Assistance	☐ Group Legal Services (ARAG)
□ Employee Assistance Program (EAP)	☐ <u>Travel and Accident Insurance</u> (excluded employees)
	☐ Basic Group Term Life Insurance (excluded employees)
CalHR Contacts	
Get Information from CalHR Representatives	□ Non-Industrial Disability Leave (NDI)             □
Individual Personnel Offices	State Disability (SDI) (certain bargaining units)
Review Beneficiary Designation	
Review Employee Action Request(s) (EAR)	
Treview Employee Action Request(s) (EAR)	
Quick Notes	